

Partners Capital Sustainability Charter

– 6 Core Beliefs

Partners Capital was founded on the principles of integrity, independence and responsible investing. We aim to deliver superior and sustainable long-term investment performance for our clients giving due consideration to important environmental and societal factors in our decision-making process.

Core Beliefs	Key Initiatives
1. Sustainability starts with the principles we embrace in managing our own firm	<ul style="list-style-type: none"> Operational carbon net neutrality commitment in 2022 Charitable giving and volunteering programme for environmental and social causes
2. Teams with diversity of thought and experience make better decisions	<ul style="list-style-type: none"> CEO Pledge signatory since 2020 to further advance diversity and inclusion Key Initiatives include: 1) educating employees to build an inclusive workplace; 2) engagement with third-party networks to diversify workforce Focused effort to source diverse asset managers
3. Working with our asset manager partners to influence their behaviour represents the largest, leveraged impact we can have in our world	<ul style="list-style-type: none"> Asset managers with whom we partner manage over \$2 Trillion in assets, 40x the capital we oversee. Our beliefs are amplified through our partners Working with these asset managers to implement best practice ESG integration processes can create real impact on our society and environment

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4. Helping our clients implement targeted, bespoke responsible investment policies is a core aspect of our service offering	<ul style="list-style-type: none"> Identify sectors, managers and companies capable of generating measurable impact Invested \$1B in 2021 in investments generating return + impact across energy transition, healthcare innovation and social issues
5. ESG and Impact measurement is the key to a virtuous circle of adoption	<ul style="list-style-type: none"> Built proprietary ESG and Impact measurement dashboard. Significant resources invested in researching evolving ESG and Impact measurement techniques Published ESG and Impact annual report Engage with asset managers to encourage greater transparency and consistency in ESG data
6. Collaboration with like-minded investors has the potential to catalyse change	<ul style="list-style-type: none"> Partners Capital is the nexus of a powerful ecosystem where advocacy for sustainability can drive meaningful change: <ul style="list-style-type: none"> Shareholders: Sir Ronald Cohen provides guidance on our sustainability and impact strategies Clients: prestigious educational and charitable organisations and philanthropic families Asset Managers: partner with premier investment managers Collaboration Groups: Institutional Investors Group on Climate Change and United Nations-supported Principles of Responsible Investment.