

Partners Capital Sustainability Charter

6 Core Beliefs

Partners Capital was founded on the principles of integrity, independence and responsible investing. We aim to deliver superior and sustainable long-term investment performance for our clients giving due consideration to important sustainability risks in our decision-making process.

Core Beliefs	Key Initiatives
1. Sustainability starts with the principles we embrace in managing our own firm	<ul style="list-style-type: none"> Operational carbon net neutrality commitment in 2022 Commitment to reduce travel, efficient energy usage and recycling Charitable giving and volunteering programme for environmental and social causes
2. Inclusive workplaces with diverse teams and perspectives make better decisions	<ul style="list-style-type: none"> CEO Pledge signatory since 2020 to further advance diversity, equity and inclusion Key Initiatives include: 1) educating employees to build an inclusive workplace; 2) engagement with third-party networks to diversify workforce Focused effort to source diverse asset managers
3. Influence on asset managers behaviour represents our largest, leveraged impact	<ul style="list-style-type: none"> Asset managers with whom we partner manage over \$2T in assets, 40x the capital we oversee. Our beliefs are amplified through our partners Working with these asset managers to implement best practice ESG integration processes can create real impact on our society and environment

Core Beliefs	Key Initiatives
4. Helping our clients implement targeted, bespoke responsible investment policies	<ul style="list-style-type: none"> Identify sectors, managers and companies capable of generating measurable impact Raised a dedicated vehicle to invest in private equity opportunities focusing on proven technological innovations and long-established businesses which are critical to the global energy transition to net zero carbon emissions
5. ESG and Impact Measurement is the key to a virtuous circle of adoption	<ul style="list-style-type: none"> Built proprietary ESG and Impact measurement dashboard, which has evolved with more sophisticated measurement techniques. Publish ESG and Impact annual report Engage with asset managers to encourage greater transparency and consistency in ESG data
6. Collaboration with like-minded investors has the potential to catalyse change	<ul style="list-style-type: none"> Partners Capital is the nexus of a powerful ecosystem where advocacy for sustainability can drive meaningful change: <ul style="list-style-type: none"> Clients: prestigious charitable educational institutions and influential philanthropic families Shareholders: Sir Ronald Cohen offers us leading guidance on our sustainability and impact strategies Asset Managers: partner with premier investment managers Collaboration Groups: Institutional Investors Group on Climate Change and United Nations-supported Principles for Responsible Investment.